

Don't Worry. We've Got Them Covered. Faster.

Transamerica's Enhanced Process for 1035 Exchanges

When it comes to funding a new life insurance policy with a 1035 exchange, Transamerica Life Insurance Company knows that it can take time for carriers to release funds.

That's why we've enhanced our process to get applicants covered faster. Now, applicants can be protected, and coverage may be bound as soon as the releasing carrier accepts the surrender of its policy.

With Transamerica's enhanced process, the 1035 request will be issued to the other carrier, as soon as applicants are approved-as-applied-for. If applicants are approved-other-than-as-applied-for, the 1035 request will be initiated as soon as signatures are obtained on required documentation.

For applicants wishing to bind coverage even sooner, our process continues to offer the flexibility to pay the initial premium at any time throughout the process.

Plus, with our enhanced process, policies will now only be issued once, based on the exact 1035 money received. So, you might say that when it comes to making life a little easier, Transamerica's got it covered.

For more information, contact your Transamerica representative.

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